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# <sup>2</sup> Visual Discrimination by the <sup>3</sup> Honeybee (Apis mellifera)

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5 "I see" said the blind man, but he couldn't6 see at all.'

7 He saw enlightenment in his mind's eye.

8 What is the mind's eye? Does a bee have a

9 mind's eye?

10 Despite the expert piloting and recognition of flowers and places, a bee can never see the surrounding 11 panorama in the detail that humans do. The impasse 12 13 is not caused by the resolution or structure of the eye, which has an array of receptors like a camera or 14 15 a human eye (see below, Figures 10.4 and 10.5), but by the large number of interactions required to make 16 17 sense of an image that is divided into separate pixels 18 by the numerous photoreceptors in the retina, each with its own continuous separate signal. In humans, 19 after interactions in primary visual cortex to detect 20 21 the most primitive features in the image such as 22 edges, numerous neighbouring parallel channels collaborate to detect useful significant combinations 23 before recognition begins. To "see" something as we 24 do requires a long process of unconsciously learning 25 what is significant, followed by the assembly of 26 shapes and objects from the variety of edges, color 27 patches, and the spatial layout of the meaningful 28 part of the input. The processing occupies a large 29 part of a huge brain and is directed by memory. The 30 bee, on the other hand, tells us that a much simpler 31 and faster visual system, sufficient for piloting in 32 flight and recognition of a place, really exists, so that 33 anything we learn from it is likely to be useful to 34 make seeing machines. 35

Bees occur worldwide, and experiments cost little but time and ingenuity. Using vision, bees learn to come repeatedly to the same place for a feed of sugar syrup. As a result, they can be trained to fly into an apparatus (Figure 10.1). Here, they choose between two patterns that are displayed on targets, 41 one of which provides a reward to increase the bees' 42 relative preference for it. Between continued train- 43 ing sessions, the trained bees are offered test patterns 44 that are designed to reveal in progressively finer 45 detail exactly what they have learned. The resulting 46 map of the relationships in the visual processing 47 establishes the kind of system, not the neuronal 48 activity. For further details and explanations, see 49 Horridge (2009b). 50

## THE PROBLEM AND ITS SOLUTION

Let us first consider how to analyze the mechanism 53 of recognition of targets subtending 40 to 50 degrees 54 at the eye of the bees at the moment when they make 55 their choice. In the Y-choice maze (Figure 10.1), 56 bees quickly learned to distinguish, for example, 57 between a black disc and a triangle of similar area 58 (Figure 10.2A). At first sight, the bees saw the disc 59 and learned to go to it, rather than to the triangle. 60 How easy it is to believe that the bees see what we 61 see, but how wrong we are! When the trained bees 62 were tested with the disc versus a random pattern of 63 spots, they scarcely recognized the difference 64 (Figure 10.2B). When tested with the spots versus 65 the triangle, however, they avoided the triangle 66 (Figure 10.2C). They did not recognize the disc, but 67 they had learned to avoid the unrewarded target 68 (Horridge, 2006a). 69

Next, the trained bees were tested with only the 70 outlines of the shapes (Figure 10.2D), and they still 71 avoided the triangle (but only 60% correct). When 72 tested with an inverted black triangle versus the 73 original unrewarded triangle, however, they showed 74 no preference (Figure 10.2E). Therefore, they had 75 learned something about the triangle, but they did 76 ۲

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**FIGURE 10.1** The Y-choice apparatus in which the flying bees choose between two targets of known angular size, one of which is rewarded. The walls are lined with plain white paper, the top and baffles are transparent. The bees enter one at a time by the front entrance and exit toward the light by the same route. The escape slot releases trapped bees. The targets, together with the reward, are interchanged every 5 min to make the bees look at them. After Srinivasan and Lehrer (1988); baffles after Horridge (1996b) redrawn with corrections.

not recognize the original from the training (Figure
 10.2A). So, we have now shown that the trained bees
 recognized neither of the patterns they were trained
 on, as patterns. What then, did they detect? That is a
 different question.
 Putting these results together, and knowing the

7 parameters that the bees could detect, we devised a critical test by drawing two oblique white lines on 8 the black disc, and tested this against the black 9 10 triangle (Figure 10.2F). Although the test patterns were quite different, the bees now showed no prefer-11 ence, because the parameter, the vertical average 12 orientation of edges on the two sides of the target, 13 was displayed on both targets. Vertical lines on the 14 15 circle worked equally well.

As in this case, bees sometimes fail to discrimi-16 nate because they are equally attracted to the two 17 targets, so the failure is not a proof of the absence of 18 recognition. The cues are shown to exist, however, 19 because when identified, they can be added or omit-20 ted at will. There was "absence of proof" that the 21 bees saw the whole training shapes or the difference 22 between them, in any sense of the words, but, more 23



**FIGURE 10.2** The search for cues after training to discriminate between two black shapes. **A**: Training patterns. The black disc is rewarded. **B**: A test reveals no preference for the disc versus the spots. **C**: A similar test reveals an avoidance of the triangle. **D**: The cue is related to the edges of the shapes. **E**: The inverted triangle and the triangle at the same center are equally preferred, so the black triangle, or its apex, are not recognized. **F**: When two oblique lines are added to the disc, the equal preference shows that the cue was the oblique edges on the unrewarded shape.

importantly, although training continued between 24 the tests, there was a direct demonstration in the 25 tests that the bees did not *remember* the shape of the 26 disc or the triangle, otherwise they would not have 27 consistently failed to recognize the training shapes 28 shown in a variety of tests (Figures 10.2B,E, and F). 29 When the cues are restored, we have positive 30 evidence of their effectiveness. Similar tests, first for 31 the detection of various likely parameters, followed 32 by a proof of dependence on the identified cue, 33

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eventually helped to define all the other parameters.
 There was no "proof of absence" of pattern vision,
 but there was an observation that it did not appear
 when called, and the parameters and cues provided
 a more probable explanation.

Of course, if trained on the two shapes shown in
Figure 10.2F, the bees would start afresh to learn a
different parameter, such as the difference in modulation or total length of edge, as in Figure 10.3C.

To show that bees recognize the important 10 parameter of edge orientation, we trained a group of 11 bees to discriminate between a pattern of three bars 12 at 45 degrees versus the same at 135 degrees, shuf-13 fling the positions of black to remove the bar posi-14 tions as a parameter (Figure 10.3A). The total 15 positions and areas of black, the modulation, and 16 the edge length, are the same on both targets, so the 17 bees do not learn these parameters. A layman would 18 be forgiven for thinking that the bees remembered 19 the pattern and the lengths of the bars. However, 20 the trained bees showed equal preference for 21 22 the rewarded training pattern and a pattern of short bars of similar total length, also at 45 degrees 23 (Figure 10.3B), because in the training they had 24 learned only the difference in orientation, not the 25 26 layout of the patterns.

To show that bees could recognize a modulation 27 difference, we trained a new group of bees to dis-28 criminate between the pattern of three bars at 45 29 degrees versus the short bars also at 45 degrees 30 (Figure 10.3C). Again, you might suppose that the 31 bees noticed the difference in the patterns or the 32 length of the bars. In a test with all the bars at 135 33 34 degrees, the trained bees discriminated the modulation difference (Figure 10.3D), but in another test, 35 they were unable to distinguish between long bars at 36 45 degrees (the training pattern) versus long bars at 37 135 degrees (Figure 10.3E). They ignored the orien-38 tations in this test because they had been the same 39 on both training targets. However, they could detect 40 the modulation difference in completely different 41 patterns (Figure 10.3F). 42

The choice of tests in these experiments was the 43 result of a long history of progressive understanding 44 of the way that bee vision works for targets subtend-45 ing 40-50 degrees at the eye. Once a way was found 46 to define the test set for each pair of patterns that 47 were discriminated, it was possible to test each cue 48 in turn, to discover exactly what the bees had learned. 49 Each example yielded the same general conclusions. 50 They learn to ignore parameters that were the same 51



65.0%, n = 200

**FIGURE 10.3** The distinction between modulation, total edge length, and the lengths of the individual bars. **A**: Training for the orientation cue. **B**: In this test, the bees do not remember the pattern or the lengths of the training bars. **C**: New training patterns with a difference in modulation and bar length but the same orientation and total area. **D**: Recognition of the modulation difference irrespective of orientation. **E**: No preference for the rewarded pattern or the orientation. **F**: A clear preference for the lower modulation in unfamiliar patterns.

on both targets, and they remember one or more 52 simple cues in order of preference, but nothing 53 about the layout of the pattern, and clearly the pattern is not reassembled in the memory of the bee (Figures 10.2 and 10.3). 56

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1 Having introduced the problem of pattern dis-

2 crimination and revealed the method for a general

3 solution, it is time to list a few technical terms.

#### **4 DEFINITIONS OF TERMS**

The parameters are outside the eye. The feature detec-5 tors behind the eye respond to the parameters. A cue is 6 7 the sum or count of the responses of one kind of feature detector in a local region of the eye, and is there-8 fore inside the bee. The cue is derived from a part of the 9 10 image in the local region, but the process of summation destroys the local layout. Bees learn retinotopic 11 positions of cues. Some cues are measured quantita-12 tively. There is an order of preference for the known 13 cues. A landmark is recognized as the coincidence of 14 the several different cues in a local region of the eye. 15 The *feature detectors* are the units of perception 16 of modulation, edge orientation, black, white, or 17 color. They are small, about 3 ommatidia across on 18

the retina, and all respond independently in parallel.The responses of the feature detectors are summedto form cues, and the bee remembers the totals andtheir averaged positions, not the individual detector

23 responses.
24 The *field* of a filter or neuron is the region in
25 space and time within which a signal is detected.

A *fixed* pattern, as opposed to a *shuffled* one, has the pattern fixed as seen from the choice point of the bee.

A generalized parameter is one that is recognized
in a context other than in the training pattern.
Originally, it was merely in a different position on
the target, but later it was in a different pattern.

The *image* is the pattern of excitation in the arrayof receptors in the retina.

The *label* is the coincidence of cues in a local region of the eye, by which the bee recognizes a landmark and its position.

The *modulation* of a receptor is the change in the light intensity in the receptor, and the consequent electrical signal. The motion of the eye over *contrasts* generates the modulation of the receptors. The *modulation* of a pattern is roughly equal to the total length of edges in it.

Orientation of an edge is usually the angle to the
vertical in a vertical plane. Within the local region of
the eye, averaged orientation has a retinotopic position that bees can be trained to remember.

A *parameter* is a scalar or vector measurement of
some aspect of the pattern outside the eye; for
example, the area, total length of edge or averaged
edge orientation.

The *patterns* are displayed on the *targets* during 51 training and tests. 52

Place for bees is a geocentric term, like the place53on a map; position and direction are usually retino-54topic terms for the direction relative to the axes of55the head. Location or position also refers to the posi-56tion of a parameter on the target, a shift in position57of a pattern or a shuffle of the locations of boxes,58targets, or bars during training and tests.59

Point of choice is the place where the bee detects60a cue and makes a choice by moving away or toward61the reward or the next target.62

A *sign stimulus* is an older and more general term 63 that is not restricted to vision (e.g., the call of a bird). 64 It is the human idea of the essential stimulus *outside* 65 the animal, not the parameter that is eventually 66 identified, and certainly not the cue formed by the 67 feature detector responses *within* the animal. 68

A *template* is a hypothetical mechanism that 69 detects a fairly complicated pattern that has been 70 identified by the human observer. It may be innate or 71 learned. In vision, a spatial copy is usually implied. 72 Templates are useful in preprogrammed robot vision. 73

#### THE MECHANISM

We now turn to each stage of visual processing, the 75 way a place is remembered, and finally to the consequences of this mechanism. 77

#### The Retina and Optic Lobe

The honeybee has an array of photoreceptors that 79 act independently of each other, like the cones in 80 our own eyes. With a small overlap at the front, they 81 collect light from the panorama around the head 82 (Figures 10.4A and 10.5), and collectively form a 83 single image that is divided into about 5,500 pixels 84 per eye. Despite early misconceptions that the com-85 pound eye produces multiple images, the composite 86 image laid out across the eye is fundamentally simi-87 lar to that in the vertebrate eye (Figure 10.4B), as 88 inferred by Hooke (1665). 89

Below the retina, the optic lobe of the brain 90 contains three main regions of synapses: the lamina, 91 medulla, and lobula (Figure 10.4C). The columns of 92 small neurons corresponding to each facet on the 93 eye contain 8–10 neurons in the lamina, about 200 94 small neurons in the medulla, and about 10 larger 95 ones in the lobula. The columns are similar to 96 each other, but the successive arrays are very differ-97 ent, with progressive summation to larger fields 98 (Figure 10.4D). 99

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**FIGURE 10.4** Simplified optics and visual processing mechanism. **A**: A section through the retina of a compound eye, like that of the bee. An array of small facets, each with its own lens, looks out in each direction. A corresponding array of cones of light fall upon the receptor layer, producing an erect image in the eye as a whole. The optics of each ommatidium can be simplified as (*left*) a parallel beam focused on each receptor tip, or (*right*) the projection of the receptor to the outside through the nodal point of its lens. **B**: A vertebrate eye, which is anatomically different but functionally similar, but with an inverted image. **C**: A section through the optic lobe of the bee with representative neurons, showing that the processing mechanism involves successive arrays of synaptic connections, in the lamina, medulla, and lobula (Cajal & Sanchez, 1915). **D**: A block diagram of the inferred visual processing mechanism, showing the successive summation of the arrays of receptors, feature detectors, and cues into progressively larger fields.

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**FIGURE 10.5** A map of the left eye of the worker honeybee viewed from behind. Each visual axis is shown in angular coordinates on equal horizontal and vertical scales. The densest region is near the equator, about 45 degrees from the front, which is on the left. The rows of hexagonal facets are horizontal but vertically compressed, as shown at the top, so that the rows of nearest receptor axes are vertical or oblique. Data from Seidl (1982), regularized and digitized by Giger (1996). The digital data are available free for personal use from Horridge (2009b; p. 107, Figure 5.11).

#### 1 The Feature Detectors

2 To collect something more interesting than an array of separate responses, the receptors feed into arrays 3 of feature detectors, each of which detects the coin-4 5 cident responses of a small group of about 7 ommatidia (Figure 10.6A-E). The feature detectors are 6 the basic units of peripheral vision. Their properties 7 8 define the whole mechanism. Those for orientation detect contrast and respond to edges of a particular 9 orientation. There are at least three types with axes 10

at 120 degrees to each other (Figure 10.6C–E). They 11 are small, about 3 degrees long and wide, color-12 blind, green-sensitive, and symmetrical about an 13 axis, so that they do not distinguish between black– 14 white and white–black edges. The minimum size of 15 the edge orientation detectors (3 degrees) was 16 measured from the shortest lengths of edge in which 17 orientation could be detected (Horridge, 2003d). 18 The maximum size (3 degrees) was measured from 19 the longest gaps that could be bridged in a line of 20 dots or squares (Horridge, 2003c). The tuning to 21 orientation is poor because they are short. 22

Besides the orientation detectors, an array of 23 modulation detectors (Figure 10.6B) receive excita-24 tion from both blue and green receptors and have 25 better resolution than the orientation detectors. They 26 were postulated long ago (Jander, 1964), but their 27 correct size was inferred from the best resolution of a 28 regular grating (Horridge, 2003e). There are also at 29 least three arrays of tonic color channels, peaking in 30 the ultraviolet, blue, and green, that measure areas 31 and intensities of color. There is, therefore, a limited 32 variety of feature detectors inside the eye, responding 33 to very local parameters outside the eye; namely, 34 modulation, color, area, intensity, and local edge 35 orientation (Figure 10.4D). Also, but not considered 36 here, local motion detectors respond to successive 37 modulation of two or more adjacent receptors and 38 detect the direction of motion of contrasts across 39 each region of the eye. They are green-sensitive and 40 therefore color-blind. 41

#### The Cues

The cues are the basic units of visual recognition: 43 About ten kinds have so far been defined. Just as the 44 receptors count photons, each cue is the total of the 45 coincident responses from its own array of feature 46 detectors summed over a short period, so that 47 a running average of each is continuously reported 48 within the bee. Because the cue is a sum, only one 49 cue of each type is learned in each local region of the 50 eye. It is learned in the range of positions in which 51 it was displayed during the training (Horridge, 1999, 52 2003a). 53

Being a sum of feature detector responses, each 54 cue has an input quality, an input quantity, and a 55 retinotopic position, which is a summarized code 56 analogous to that in a neuron. In this transformation, the positions of the feature detector responses 58 are lost in the summation into cues. The absence of 59 a cue is itself a cue (Horridge, 2007). 60

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**FIGURE 10.6** Receptors and feature detectors: the peripheral units of vision. **A**: Receptors sum upon feature detectors that are 3 degrees across. **B**: A spatial modulation detector. **C**–**E**: The three hypothetical orientation detectors that are compatible with data from the honey bee. These feature detectors are similar to Canny detectors, as used in machine vision. The response to a flash would sum to zero in all of them. From Horridge, G. A. (2005) redrawn and re-arranged with corrections. **F–I**: Arrangements of summation of feature detectors that detect various combinations of edges to form cues, irrespective of the pattern or exchange of black for white. Shaded areas are excited by light; white areas are inhibited.

This summation makes bee vision quite differ-1 ent from human vision or film. Orientation detec-2 tors with different axes are summed to make an 3 average orientation, which may be zero, but even so, 4 the total edge modulation persists (Figure 10.6G,H). 5 Modulation is a measure of total edge length, irre-6 spective of area or shape, and areas are separately 7 summed irrespective of the length or distribution of 8 edges. Therefore, the layout of the local pattern is 9 lost at this point in the processing (Figure 10.6A-I), 10 but the position of the center of each cue is 11 12 preserved and used as a cue. Local regions measure

about 10-25 degrees across, so there could be at13least a dozen separate regions on each side of the14head, with different cues in each.15

In each local region of the eye, the most 16 preferred cues during the learning process are 17 (1) modulation (i.e., length of edge per unit area), 18 and (2) isolated black spots. Large black spots are 19 stronger cues than small spots. (3) The position of a 20 black area or other cue is remembered to within 8 21 degrees in the vertical direction. (4) There is similar 22 preference for radial spokes and (5) the average ori- 23 entation of edges. The bees remember a difference 24

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between radial and (6) tangential edges, and (7) the 1 positions of their centers of symmetry, but not the 2 3 actual patterns. (8) Symmetry in a pattern of bars is preferred as a cue over the component edge orienta-4 tions that generate the symmetry. The bees also 5 remember (9) whether the reward hole is 6 7 surrounded by a light, dark, or colored area. They recognize (10) the color of a patch and its position, 8 but have difficulties identifying two or more patches 9 that differ in color within a local region of an eye. 10 The order of preference was found by training them 11 12 with a choice of parameters, then testing them to see which cue they learned first (Horridge, 2007). 13

#### 14 The Parallel Channels

#### 15 in Each Local Region

Large numbers of local orientation detector 16 responses are summed in large fields in each local 17 region of each eye to make cues (Figure 10.6F,I) 18 with an improved signal-to-noise ratio. Other com-19 binations of the same local orientation detector 20 responses feed into quite different large-field detec-21 tors of circular and radial edges, irrespective of 22 pattern (Figure 10.7B). 23

With some help from the anatomical plan of the 24 25 optic lobe (Figure 10.4C) and its electrophysiology, we can now make a map of the channels in each local 26 region (Figure 10.8). This is a formal plan of the 27 system, omitting all those tedious neurons. The vari-28 29 ous channels for the different types of cue pass through the optic lobe in parallel (Figure 10.4D). 30 The summation of the responses of each type of fea-31 ture detector gives a quantitative measure of the cor-32 responding cue but destroys the local pattern. 33 Channels from green and blue receptors feed into 34 large lamina cells that detect temporal modulation 35 (on the left in Figure 10.8). Color channels detect 36 position and are tonic (that is, they give a main-37 tained response to a constant photon flux) or they 38 are phasic and respond to contrasts. Their total in a 39 40 local region is a measure of colored area, irrespective of pattern. 41

#### 42 The Labels on Landmarks

43 Each of the channels from a local region of the eye
44 carries one or more cues, and the missing cues
45 are also remembered, so no information about cue
46 distribution is lost. The set of cues that coincide in a
47 local region of the eye is the label on a landmark,
48 whether or not a single physical landmark is out
49 there. The summations imply that each eye region

remembers one landmark label. The labels are the 50 basic units of visual recognition of landmarks. 51

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#### The Panorama of Local Regions

As everywhere, in all sensory mechanisms, the 53 feature detectors are each labelled with the body 54 position of their receptors; in this case, a retino-55 topic projection of the local regions of the eye. 56 Each local region (Figure 10.8) is repeated around 57 the eye, generating an array up to 300 degrees wide 58 that simultaneously detects a number of landmark 59 labels in different directions that together recog-60 nize a familiar place (Figure 10.9). The local regions 61 divide the 300-degree panorama into parts, so that 62 landmarks can be localized. The unit of place rec- 63 ognition is the whole array around the eye. The bee 64 also measures the range of any large contrast in 65 each direction as the eye moves. The final step in 66 place recognition is the coincidence between the 67 landmark labels and the memories of them from a 68 previous visit. Most panoramas are rich in natural 69 features, so there is usually abundant redundancy 70 of cues. 71

It was by chance that the angle subtended by our 72 experimental targets (Figure 10.1) was similar in 73 size to the local regions of the eye, so our patterns 74 were usually identified by two local regions, one at 75 the front of each eye. What we thought was percep-76 tion of a pattern on an experimental target turned 77 out to be the detection of the label on the pattern 78 that acted as a landmark. In the training apparatus, 79 the bees do not set out to learn to detect a pattern or 80 shape; they simply learn the coincidences of direc-81 tional cues that identify the place of the reward, as 82 they do in a natural scene. Patterns are for people: 83 bees are limited to coincidences of cues. 84

To recognize where it is in the natural situa-85 tion, the bee has available only what it has learned. 86 When nearing their destination, bees adjust their 87 orientation and position to maximize the coinci-88 dences of cues, which improves the fit between the 89 image on the retina and the memory of it, as 90 described by researchers on landmarks (Fry & 91 Wehner, 2002). This implies separate memories in 92 each local region of the eye. Large local fields allow 93 for the motion of the bee in flight. For this system 94 to be successful, there must be a compromise 95 between too many small local eye regions or too 96 few large ones. 97

The feature detectors are innate, and cues and 98 labels are detected continually, but they depend on 99



**FIGURE 10.7** The integration of orientation detectors to detect radial and tangential cues and the positions of their hubs. **A**: The array of edge detectors with three different orientations. **B**: The orientation vectors (*feathered arrows*) point toward the hubs of radial patterns. At right angles to them, the simple arrows point toward the hubs of circles. When a pattern is displayed, the cue detectors sum the responses of each kind of vector separately. Therefore, the type of pattern and the position of the hub are detected but the actual pattern is lost. From Horridge, G. A. (2006) redrawn and re-arranged with corrections.

1 what is available in the image. The feature detectors,

2 cues, and landmark labels are the letters, words, and

3 sentences that define a place for a bee. In this anal-4 ogy, the array of local eye regions writes a sentence

5 that detects the place of the reward (Figure 10.9).

6 Route finding requires a sequence of these memo-

7 rized descriptions along the path to the reward,

8 governed by what the bees preferred to detect in the

9 parameters along the track.

#### 10 The Size and Number

#### 11 of Local Regions

12 The size of the local regions is 15–30 degrees, as sug-13 gested by the resolution of landmark positions, but 14 still sub judice. There is evidence from measure-15 ments of resolution that the size is different for each 16 cue, and is probably influenced by the responses

themselves. The bees detect a vertical shift in the 17 position of a familiar cue on the target, up to about 18 16 degrees; but with larger shifts, the response to the 19 shift falls away as the test cue moves off the local 20 region. Other indications of regional size come 21 from the resolution of the angle between landmarks 22 and studies with patterns that subtend controlled 23 angles (Figure 10.10). For example, a 45-degree 24 rotation of a square cross subtending less than 25 50 degrees is not discriminated, but rotation of a 26 large cross subtending more than 100 degrees is 27 discriminated by the change in position of the 28 black area at the ends of the arms (Figure 10.10C). 29 With very large targets subtending 130 degrees 30 (Wehner, 1967, 1969), or when the bee lands on the 31 rewarded pattern (Gould, 1986; Lehrer & Campan, 32 2006; von Frisch, 1914), parts of the image fall into 33

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#### 174 OBJECT PERCEPTION AND OBJECT RECOGNITION



**FIGURE 10.8** The arrangement of separate pathways in parallel in each local region of the eye, as inferred from a wide variety of data. This local system detects the state of one cue of each type, which together forming a landmark label. These local regions are arranged around the head, as illustrated in Figure 10.9. Revised from Horridge, G. A. (2000) redrawn and re-arranged with corrections.

several local regions of the eye, so that several posi tions of black or color are remembered separately
 (Figures 10.10D and 10.18), and the image provides
 several landmark labels like a panorama. Of course,
 this does not imply that the whole configural layout
 of a large pattern is remembered.
 Directional motion detection, important in

8 locomotion, is also summed in various combinations of directions in separate channels in large 9 10 regions of the eye. Some components of the optic flow are handled by the bee as if they are cues, and 11 remembered; for example, the angular velocity con-12 trols flight height and landing, and the integrated 13 angular velocity at the side of the eye is a measure of 14 the distance traveled. 15

#### HISTORY OF THE ANALYSIS

For a century, bees have been trained to recognize 17 a pattern or distinguish between two patterns. An 18 explanation compatible with the data was found 19 intuitively, but until about 1996 it was never con-20 firmed by the exhaustive testing of trained bees. The 21 result was a confusing series of conclusions that 22 were sometimes conflicting, often fanciful, but 23 always delivered with conviction. 24

#### **Electrophysiological Constraints**

The analysis of the visual system was guided by the 26 known properties of the retinal photoreceptors (e.g., 27 Naka, 1961), the lamina ganglion cells (e.g., Laughlin, 28 1994), the numerous small neurons of the medulla 29 (e.g., Osorio, 1991), and the large fields and puzzling 30 multimodal functions of the lobula neurons (e.g., 31 Horridge, Scholes, Shaw, & Tunstall, 1965; Maddess 32 & Yang, 1997; Paulk, Phillips-Portillo, Dacks, 33 Fellous, & Gronenberg, 2008) in other insects. The 34 lamina cells preprocess the signal for the local detec- 35 tion of modulation. The responses of the numerous 36 small neurons of the medulla suggest a location for 37 the feature detectors, cues, and memory storage. 38 A group of them could correspond to a cue. The 39 lobula neurons below, like the cues, signal a quality, a 40 quantity, and a position on the eye. The individual 41 large-field and multimodal neurons in the lobula are 42 excited in different combinations by different param- 43 eters, but most make no sense in terms of function 44 unless they work in groups and generate landmark 45 labels by coincidences. The idea that integration at 46 all levels works by detecting expected coincidences 47 of neuronal responses is one of the classical mecha-48 nisms of all nervous systems. The idea that coinci-49 dences are remembered if a reward is found is one of 50 the classical explanations of learning. 51

#### Early Discoveries of the Parameters

Although there were earlier demonstrations of 53 pattern learning, crucial advances were made by 54 Hertz (1929–1931). When trained simultaneously 55 on a variety of patterns on a flat white table, the bees 56 detected some common features (at the time called 57 parameters), and later they recognized these in unfa-58 miliar patterns. In agreement with her ideas derived 59 from the Gestalt theory of the time, Hertz called this 60 "generalization." She also trained bees on a single 61 pattern and found that they were attracted to unfa-62 miliar patterns that displayed the same parameters. 63 This was also called "generalization." This usage of 64

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**FIGURE 10.9** The coincidence of expected landmark labels in the natural panorama. **A**: The array of local regions, each of which detects one landmark label with the bundle of local detector channels shown in Figure 10.8. Trained bees recognize the expected cues in their expected directions and then detect the correct coincidence of landmark labels around the head to recognize a place **B**: In each direction, the moving bee continually measures the modulation (stimulation by edges) in each local region and the range of nearby contrasts from the relative motion. From Horridge, G. A. (2005) redrawn and re-arranged with corrections.

the word "generalization" was retained for bees, with 1 2 no implications about comparisons with other animals. Hertz's parameters were size or area of black or 3 color, the total length of edge in the pattern, gray 4 level, and radial or circular symmetry. Edge orienta-5 tion was not a parameter because the patterns were 6 flat, and the bees had no memory of the directions 7 8 of their flight paths. Later, the parameters of area and edge length were quantified (Anderson, 1977; 9 Cruse, 1972), but no one considered the angular 10 subtense in which the totals were measured. 11 12 When one pattern was presented versus another,

13 the bees at first learned only the most preferred14 parameter, with edge length best and brightness or

gray levels worst. In recent experiments, they learned15to overcome an innate avoidance of rings, and when16the preferred cue was displayed on the negative17target, they learned to avoid it (as in Figures 10.2,1810.10, 10.17, 10.18, and 10.20).19

For most of the century, generalization in 20 bee vision was thought to be an indication that 21 they recognized elements of similarity between 22 patterns, something like the corresponding human 23 ability. This is obviously not true for bees, because 24 they also generalize to quite different patterns 25 (Figures 10.2B–E, 10.3B–F, 10.10C, 10.12, 10.13, 26 and 10.15). Generalization was also related to a 27 main tenet of Gestalt theory, that the layout of the 28

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**FIGURE 10.10** The significance of the angular size of the pattern. In very large targets that overlap more than one local region of the eye, the configuration of a pattern can be coarsely discriminated by the different locations of areas of black. **A**: Large training patterns. **B**: Failure to recognize the central parts of the patterns. **C**: Spots at the periphery are sufficient. **D**: Even some quite complex patterns can be discriminated if large enough. **E**: The same patterns subtending 50 degrees were not discriminated. From Horridge, G. A. (1996) redrawn and re-arranged with corrections.

image on the retina is assembled in the brain. We 1 2 now know this to be a myth for the local eye regions of the bee. The division of the image of the panorama 3 into landmark labels is a coarse representation that 4 is clearly distributed across the eye, but recognition 5 of place requires only the expected coincidences, 6 7 not the reassembly of the parts of the image. In the early work, from 1914 to 1968, the 8

9 criterion was the landing on the rewarded pattern.
10 From 1968 to 1973, in work by Wehner, the
11 patterns were also huge, subtending 130 degrees at
12 the bee's eye. In later studies (Dyer, Neumeyer, &
13 Chittka, 2005; Gould, 1986; Lehrer & Campan,

2006, for example), again the bees landed on the 14 patterns. So, for almost a century, the large image 15 spread across several local regions of the eye in the 16 learning period made it impossible to analyse the 17 visual system because the cues in the different 18 regions could not be separated for their identifica- 19 tion. Moreover, in the tests, analysis was also impos-20 sible because several parameters were changed at 21 the same time, even in a single eye region. The 22 resulting data were not wrong, but they were cer-23 tainly confusing and led to unjustified conclusions 24 borrowed from the cognitive sciences. Furthermore, 25 with large patterns, the bees learn several labels, so 26 they will not accept test patterns that differ much 27 from the training pattern. Therefore, the variety of 28 tests is restricted because the bees simply go away, a 29 problem usually not mentioned. The accidental 30 adoption of the Y-choice apparatus (Figure 10.1) 31 about 1988 isolated a sufficiently small region 32 of the eye for isolation and analysis, from the 33 parameters to the landmark label (Figures 10.4D 34 and 10.8). 35

Confusions in the recent literature also arose 36 when results from patterns of different sizes were 37 compared. There were also errors of thought: for 38 example, it was commonly found that bees discrimi-39 nated between two or more patterns, from which it 40 was inferred that the bees actually saw the patterns. When the parameters and cues were unknown, it 42 was sometimes inferred that the bees remembered 43 the whole pattern, even when the trained bees 44 were not tested. Many recent conclusions, based on 45 small numbers and variety of tests, continued to 46 cause great confusion even until recently, because 47 the researchers were unaware of the parameters in 48 the patterns (Giurfa, Hammer, Stach, Stollhoff, 49 Müller-Deisig, & Mizyrycki, 1999; Stach, Benard, & 50 Giurfa, 2004; Zhang & Srinivasan, 2004). 51

A major difficulty for the newcomer to this sub-52 ject is the large proportion of publications entitled 53 "Cognitive perception," "Discrimination of pattern," 54 "Shape perception," "The binding of visual patterns," 55 "The concepts of "sameness," etc., when in fact the 56 data did not logically demonstrate anything of the 57 sort. For a century, the topic has been influenced by 58 earlier titles in favour of an anthropomorphic inter- 59 pretation of the results, before the necessary tests 60 were done or the real units of bee vision were found. 61 The experimenters adopted the terminology used 62 for mammals and intuitively found their bee results 63 consistent with it. Almost always, their data were 64

good but their conclusions were usually wrong
 and certainly premature.

#### 3 Later Discoveries of the Cues

From 1990 to 2006, in Canberra, beginning with 4 orientation, we ran a long series of training and 5 testing experiments with the same apparatus to 6 establish the rest of the cues and to define the con-7 tents of the channels in a local region of the eye 8 (Figure 10.8). Successive reviews tracked the prog-9 ress (Horridge, 1994, 2000a, 2005a, 2006c, 2009; 10 Srinivasan, 1994). 11

We immediately encountered the difficulty that 12 the isolation and identification of each cue required 13 the development of a suitable test set in each experi-14 ment because the bees were trained differently each 15 time, as shown in the illustrations. When the posi-16 tions and widths of vertical versus horizontal bars 17 were shuffled during training (van Hateren et al., 18 1990), it was thought that the orientation cue was 19 isolated, but the preferred parameter was the modu-20 21 lation difference. The orientation cue was isolated by training with oblique bars versus the same bars at 22 90 degrees. Parallel edges in a local region were 23 24 summed, irrespective of position (Figures 10.2 and 25 10.6E). When the cues of orientation and position were removed by rotating both patterns during the 26 training, the tangential and radial edges remained as 27 28 effective parameters (Horridge & Zhang, 1995).

At about the same time, Srinivasan et al. (1994) 29 found that the orientation parameters are cancelled 30 in the cue when two equal bars at right angles 31 form a square cross (Figure 10.10B) or any pattern 32 33 (Figure 10.11G, H, and J) on the same side of the target (Horridge, 1997b). As a result of this can-34 35 cellation of orientation, there was no orientation cue in a square cross (Figure 10.11F), a square 36 (Figure 10.11G), a line of spots or squares, square 37 steps that were separately resolved, or a random tex-38 ture. The cancellation of orientation was complete 39 with orthogonal bars that intersected, and orienta-40 tion returned as the bars were separated to about 20 41 degrees. Orientation and color cues on the left and 42 right sides of the target were independent, but radial 43 and tangential cues were detected irrespective of 44 side, with all cues in parallel (Horridge, 1997b). 45

For years, ignorance of the several cues in parallel, the mutual cancellation of differently oriented edges, the separate orientations and colors on the two sides, and especially the separate totals of responses to edges and areas irrespective of shape,

#### Visual Discrimination by the Honeybee 177

led to confusion. For example, the two pairs in 51 Figures 10.11E and 10.11J look similar, but bees 52 easily discriminate Figure 10.11E by the difference 53 in average orientation on the left and right sides. 54 Some researchers took no account of radial or tan-55 gential cues at all (Stach, Benard, & Giurfa, 2004). 56

Although I was familiar with the separation of 57 edges and areas in crab vision (Horridge, 1966), 58 I was slow to see that, in the bee, the summation of 59 receptor responses formed cues of area; summation 60 of edge detector responses formed cues of modula-61 tion, irrespective of local pattern; and that the aver-62 aging of local orientation and of the positions of 63 black areas formed two more cues, also with 64 expected positions, and all cues were in parallel but 65 separate. 66

For a time, it was thought that bees detected 67 the orientation of an illusory edge (van Hateren, 68 Srinivasan, & Wait, 1990), but this result could 69 not be repeated (Horridge, 2003A). It was also 70 proposed that the orientation of a patterned 71 bar raised 6 cm over a patterned background was 72 revealed with the aid of parallax (Zhang, Srinivasan, 73 & Collett, 1995), but this result also could not be 74 repeated, because a background that was resolved 75 destroyed the orientation cues (Horridge, 2003A). 76 Furthermore, in work in Canberra from 1990 to 77 1996, each bee was allowed more than one visit per 78 test and could learn which side to go at the second 79 visit, improving the marginal scores and invalidating 80 some results in that period. 81

#### A Limited Variety of Cues

Much of the research effort from 1926 to 2006 was a 83 search for parameters. There were surprisingly few 84 of them. Until 1990, there were only the modulation 85 or length of edge, the size or area of black, and the 86 recognition of circles and radial patterns. Although 87 discovered a century ago in the bee (Turner, 1911) 88 and later in the wasp (Jander, Fabritius, & Fabritius, 89 1970), the discrimination of edge orientation was 90 not accepted until 1990. Later, it was found that, 91 irrespective of the pattern, bees discriminated the 92 positions of the common centers of combined black 93 areas (Figure 10.12). 94

A whole new concept was introduced with the 95 discovery that bees discriminate the positions of 96 hubs of circles (Figure 10.13) and spokes (Figure 97 10.14) by a mechanism with a distributed adminis- 98 tration like that for orientation (Figure 10.6E), 99 which ignored pattern layout (Figure 10.7B). 100



**FIGURE 10.11** The patterns that were used initially to distinguish between parameters of orientation, radial and tangential edges on the two sides of the target, and symmetry. The cues of modulation, area, and position of the center were similar on the two targets and were not learned. **A–E:** Pairs of patterns not confused in training. **A:** Rad/tan and symmetry difference **B:** A rad/tan difference **C:** No cue versus tangent cue **D:** Orientation and radial cues **E:** An average orientation difference on right and left sides of the targets. **F–J:** When cues were similar on the two patterns, neither the individual bars nor the whole patterns were discriminated. The cues on the two sides are indicated by the letter O, orientation; R, radial; T, tangential; and Z, zero. From Horridge, G. A. (1996) redrawn and re-arranged with corrections.

1 Bees also discriminate the presence or absence of

2 black around the reward hole (Figure 10.15).

3 Once the cues had been listed, it became possible to train bees to discriminate between two 4 5 patterns with several known parameters, and then test them to find the order of preference for the 6 available cues (Figure 10.16). Bees trained to come 7 to a single pattern displaying several parameters 8 9 were also tested to see which they preferred to use 10 (Figure 10.17).

#### 11 Cues Proved to Be Localized

Some confusion preceded the eventual demonstration that the cues were remembered in the local eye
regions where they occurred during the learning process. For a time, there was a proposal that the whole
training pattern was remembered (later called the

*eidetic image*), and that it was compared with each 17 test pattern (Wehner, 1969). This idea was eventually 18 corrected in a series of papers in the past decade 19 showing that the bees do not recognize the training 20 pattern (as in Figures 10.2, 10.3, 10.11, 10.12, 10.14D, 21 10.15, 10.18, and 10.20). They remember the cues in 22 the range of places where they are displayed during 23 the training (Horridge, 1998, 2003A). This agrees 24 with the general finding that each sensory channel is 25 line-labeled with its position on the animal. 26

For comparison, there is no evidence that crabs 27 discriminate shapes or patterns, but they have a reti-28 notopic memory of the positions of outstanding 29 contrasts in their surroundings, and when displaced, 30 even during a brief dark period, they adjust their 31 eyestalks to bring the eyes back to the former view 32 (Horridge, 1966). Probably many arthropods that 33

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**FIGURE 10.12** The center of black within the local region is remembered, irrespective of the pattern. **A**: Training patterns. **B**: Failure with the centers moved to the same horizontal level. **C**: Failure when black was exchanged for white, because the bees had learned the positions of black, not the edge orientations or shapes. **D**: Training with two separate spots on each target. **E**: Test with the small spots only; the bees prefer the black at the top. **F**: In a test with the common centers of gravity at the same level, the bees show no preference.(From Horridge, G. A. (2003) redrawn and re-arranged with corrections.

1 recognize a place have a corresponding mechanism,

2 with continual updating as they move.

#### 3 No Reassembly of the Image

4 For almost a century there was total confusion as to

 $\,\,$  5 whether bees have an additional mechanism that





**FIGURE 10.13** Bees learn the position of the hub irrespective of the pattern. **A**: Training patterns. **B**: Percentages of correct responses for shifts of the hub down or up. There is an optimum response near a shift of 10 degrees. **C**, **D**: The trained bees recognized the position of the hub in unfamiliar patterns. From Horridge, G. A. (2006) redrawn and re-arranged with corrections.

reassembles and detects the layout of the pattern. 6 "In view of the suspicion . . . that the bees might be 7 reacting only to parts of the pattern and not to the 8 whole, or the Gestalt, it was interesting to find out 9 whether the arrangement of a number of similar 10 parts made any difference to their attractiveness." 11 This quote (Carthy, 1958, p. 144) was probably 12 derived from a pioneering paper by Lashley (1938), 13 who found that rats learned only a minimal part of 14 the training pattern. Full marks for the warning. Bad 15 luck in that, when the image parts are rearranged, 16 the bees may scarcely notice. 17

Until quite recently, an additional mechanism 18 that remembered the layout or the global aspects of 19 a pattern was in fact accepted. For example, "That 20 insects are able to compare a stored neural image ... 21

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Move down 5°, 55.0%, n = 200

**FIGURE 10.14** With a radial pattern, the bees remember the position of the hub and the modulation level. **A**: Training pattern versus a white target. **B**: Test showing they had not relied on the white target or the position of black. **C**, **D**: No preference for the rewarded training target versus similar ones with different layouts of the bars. **E**: The square crosses are detected as a different radial state. **F**: Percentages of correct responses in tests with different positions of the hub. From Horridge, G. A. (2007) redrawn and re-arranged with corrections.

with a current neural image . . . has directly been
 shown in honeybees" and, with reference to
 a proposed eidetic image of a sector pattern (as in
 Figure 10.18A), "The only factor that can account

5 for the bees' ability to discriminate . . . is the exact

retinal position of the black and white sectors" 6 (Wehner 1981, p. 476). Actually, for 25 years, no 7 factors were tested, and when the tests were done, 8 the positions of two horizontal sectors were a sufficient cue (Figure 10.18D). When bees discriminated between a large bar or cross subtending 130 degrees, and the same was rotated, the threshold rotation was 4 degrees, so that the cue could not be the orientations of the bars, but was the difference in positions of black areas (Wehner, 1967, 1969).

The idea of an eidetic memory arose from 16 experiments with very large targets that overlapped 17 several eye regions. Later, tests on similar targets 18 showed that locations of cues in well-separated parts 19 of the pattern were detected by adjacent local eye 20 regions that retained separate memories of locations 21 of black or other cues (Figure 10.10). 22

The evidence against pattern recognition was 23 repeatedly obtained when trained bees could not tell 24 the difference between the training patterns versus 25 quite different patterns that displayed the same cues 26 that they had learned in training (Figures 10.2, 10.3, 27 10.14C,D, 10.15B,I, 10.17C, 10.18B, 10.20B,D). 28

#### Symmetry

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The investigation of symmetry was revived by 30 Møller (1995), who found that foraging bees 31 avoided flowers with spoiled symmetry. When bees 32 had been trained to come to a neutral checkerboard 33 pattern, the frequencies of their choices between a 34 large variety of other patterns showed a preference 35 or an avoidance that was clearly related to the sym-36 metry displayed, irrespective of the actual pattern 37 (Lehrer, Horridge, Zhang, & Gadagkar, 1995). 38 Bees learned to discriminate between two similar 39 patterns if one displayed a vertical axis of bilateral 40 symmetry. When trained on a variety of patterns, 41 with only the vertical axis of symmetry in common, 42 they discriminated the vertical axis in unfamiliar 43 patterns (Horridge, 1996A). 44

A clue to the mechanism comes from the discrimination of edge orientation and color, in which 46 the two eyes function separately (Giger & Srinivasan, 47 1997). Also, symmetry is learned more slowly when 48 not centered on the reward hole (Figure 10.17F), 49 again suggesting that the bee orients to the reward 50 hole, so that the two sides of the target fall on the 51 two eyes. When six to eight cues on the two sides are 52 similar and centered at the same heights, there is a 53 strong probability of bilateral symmetry. 54



**FIGURE 10.15** An example in which two cues were learned on the unrewarded target. **A**: Training patterns. **B**–**F**: Tests that show that the topology is not relevant. **B**: The trained bees did not recognize the ring. **C**: They avoided the S. **D**: Discrimination depends partially on the black near the center, not on the topology. **E**–**F**: Discrimination depends partially on the orientation cue on the S. **G**–**K**: Tests that reveal the cues. **G**, **H**: The cue is the black near one center but not the other. **I**: No preference with the orientation cue and black around both centers. **J**, **K**: The orientation cue is isolated. The training patterns were similar to those used by Chen et al., (2003) to infer that bees discriminated the abstract topology.

1 Whether bees discriminate mirror images or 2 rotated patterns depends on the size of the pattern 3 and on the cues displayed. For example, radial or 4 tangential cues, or the height of the center of a black 5 area, are not changed in a mirror image, and average 6 orientation is unaltered by 180 degrees rotation 7 (Figure 10.11E,J).

## 8 One Cue of Each Kind in Each9 Local Area of the Eye

10 To demonstrate that each local eye region has11 one channel for each kind of cue, bees were trained12 with a pair of patterns alternating with a different13 pair at corresponding positions on the two targets

(Figure 10.19). When one pair displayed quite a dif- 14 ferent cue to the other pair, the bees learned both 15 discriminations simultaneously, as if nothing was 16 unusual. When one pair displayed the same type of 17 cue as the other, but in a different state, they learned 18 nothing, although all four patterns were different. 19 The training was repeated with many other pairs of 20 pairs. Different colors are different states of one type 21 of cue. The results show that there is only one final 22 common path for each type of feature detector in 23 each local area (Figure 10.8). The experiment was 24 possible because the local eye regions were similar 25 in angular size to the experimental targets in 26 the Y-choice apparatus (Figure 10.1). Of course, at a 27

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**FIGURE 10.16** Two experiments on preferences for cues during training. **A**–**D**: Similar preference for strong modulation and a black spot. **A**: Training versus a neutral pattern. **B**: The trained bees scarcely distinguish between the training pattern and its mirror image, so they do not remember the spot's position. **C**, **D**: Strong responses to the spot and the modulation presented separately versus a neutral pattern. **E**–**H**: New training patterns reveal a preference for a black spot over oriented bars. **E**: Training patterns. **F**–**H**: The mirror image test reveals that the new position of the orientation was noticed. **G**, **H**: Strong response to the spot versus a neutral pattern, but poor response to the orientation cue. Similar experiments revealed the order of preferences for other cues. From Horridge, G. A. (2007) redrawn and re-arranged with corrections.

1 different time or place on the route, the bees can

2 learn the same cue with a different response.

**3 The Centered Square Cross,** 

#### 4 Square, and Disc

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Although quite different in shape, a centered square 5 cross, square, or disc display similar parameters of 6 modulation, symmetry, area, a centered position, 7 and lack of averaged orientation. A centered ring or 8 a hollow square lack the black area around the 9 reward hole, which is a sufficient difference for dis-10 crimination from other patterns of similar size 11 12 (Figure 10.20), but these patterns are not discrimi-13 nated when off center. Similarly, a disc and a square 14 cross of the same area differ in radial or tangential cues, which are most easily detected when centered. 15 16 In the past, the obvious difference in the shapes of these patterns for humans, together with ignorance17of the effective parameters for bees and the lack of18tests describing what the bees had actually learned,19led to the erroneous conclusion that shape is remem-20bered in generic form (Zhang et al., 1995).21

## PROPERTIES OF THE22MECHANISM23No Localized Feedback Loops24

The system described in Figures 10.4D and 10.8 has 25 no efferent feedback circuits that loop back to more 26 peripheral layers of the optic ganglia, apart from the 27 external loop activated by the bee's own motion. 28 All the integration is a form of summation, as illustrated in Figure 10.6, which implies that within each 30 local area the separate positions of the various inputs 31 are not recoverable in the outputs, which prevents a 32



**FIGURE 10.17** Two experiments to isolate the cues on a single landmark. **A**: Training with a ring and a square cross on the rewarded target versus a plain white target. **B**: A complete change of the pattern has little effect, showing that the bees avoid white or go toward black. **C**: With black on both sides, there is no preference for the training pattern. **D**, **E**: The bees recognize the expected position of black. **F**: New bees cannot be trained to discriminate the cross or circle when they are off-center because they detect no difference in cues (but see Figure 10.20). **G**–**L**: A new training experiment with a fawn and a blue spot on the rewarded target versus a white target. **H**: The trained bees preferred the unfamiliar pattern of black squares to the white target. **I**: The trained bees could scarcely discriminate the colored training target from the black squares. **J**, **K**: In its expected position versus the white target, the blue spot gave a larger score than did the fawn spot, as it would with no training at all. **L**: When given a straight choice, the trained bees preferred the blue spot as they would with no training at all. (**G**–**L** after Horridge, 2007, redrawn and re-arranged with corrections).

- 1 detailed spatial representation centrally. The decreas-
- 2 ing number of neurons as we go down the optic
- 3 lobes leads to the same conclusion. Recordings from
- 4 the high-order optic neurons make no sense in terms
- 5 of pattern perception, suggesting that the overlap-
- 6 ping large fields function by coincidences in groups
- 7 that are labelled with a time of day.

#### Processing Dependent on Coincidences

The bee visual system evolved to make full use of the 10 feature detector arrays without reassembling the 11 image. Thus, in each local region, feature detector 12 responses of each kind are integrated to form cues, 13 but the positions of their individual responses are 14

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FIGURE 10.18 The curious discrimination of patterns of sectors. A: Training patterns, one rotated by half a period relative to the other. B: The trained bees failed to recognize the rewarded pattern versus the rearranged pattern. C: The bees had not learned the position of the hub because this cue was the same on both training targets. D: The trained bees avoided the pattern with horizontal sectors. E: They failed when the horizontal sectors were removed. The cue in the training was therefore the position of the horizontal sectors on the unrewarded target. (From Horridge, G. A. 2006) redrawn and re-arranged with corrections.

lost. This is the level of evolution reached by bees. 1 2 To anyone interested in artificial vision, it is obvious that the next step, the assembly of the image, requires 3 4 a huge investment in separating the significant groups of pixels from the meaningless ones, labeling 5 them, and binding together the significant combina-6 7 tions of pixels into new temporary templates. An impasse is soon reached, with too many combina-8 9 tions and no instructions for selecting the meaning-10 ful ones. The bee, however, is stuck with preformed 11 detectors and local groups of cues. 12 The cost of not assembling the image is that the

13 bee visual system is limited to coincidences of pre-14 determined cues. The advantages are a gain in speed

**FIGURE 10.19** The demonstration of only one channel for each cue in the local region of the eye, when training with patterns subtending 50 degrees. The bees were trained on (1) the left-hand pair, alternating every 10 min with (2) the right-hand pair at the same place. **A–C**: Combinations displaying different cues were easy to learn. **D–E**: Combinations with different states of the same cue were impossible to learn, even after 5 hours of training. From Horridge, G. A. (1999) redrawn and re-arranged with corrections.

and no further increase in weight. The bee system is 15 a compromise between numbers and complexity of 16 local eye regions that is sufficient to recognize a 17 familiar place. More, smaller, local regions would 18 confer better resolution of the panoramic layout but 19 would still not add a stage of further processing. 20

#### **Bees Prefer Modulation**

Long ago, Hertz (1929–1931) showed that bees discriminated a parameter that she called *die figurale* 23 *Intensität*, translated as "disruption" or "modulation." 24 It is a measure of the flicker induced at the eye by the 25 motion of the bee relative to the total contrast in a 26 local region of the eye, and is the highest priority cue. 27 The modulation detector was suggested by Jander 28 (1964). Bees trained to come to a variety of patterns 29

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The cue was no black near the centre

FIGURE 10.20 Discrimination between a ring and a square cross (see also Figure 17F). A: Training patterns. B, C: The trained bees fail to distinguish the ring from a pattern of spots or a hollow cross, so they did not recognize the ring. D: The cross is not distinguished from a solid black disc, so they did not recognize the cross. E: The cue is the black around the center, irrespective of the pattern. These training patterns were used by Zhang, Srinivasan, and Collett (1995) to infer discrimination of shape, but clearly there is no discrimination of these shapes. From Horridge, G. A. (2006) redrawn and re-arranged with corrections.

with similar disruption measured this common char-1 acter and then preferred unfamiliar patterns that had a 2 similar ratio of edge length to area. Bees trained to dis-3 criminate between a single pattern with a high ratio of 4 edge to area versus one with a low ratio preferred the 5 high ratio in totally different patterns. The simplest 6 training patterns were a checkerboard, grating, spiral, 7 or sector pattern, versus the same at a different scale. 8 9 The trained bees responded to modulation differences of 30%, irrespective of a total change in the test 10 pattern (Horridge, 1997A). Modulation cues are not 11

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color-blind and are therefore not the sums of 12 responses of the orientation detectors or directional 13 motion detectors. 14

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**Relations Between Cues** 

Basically, the cues in the different channels and eye 16 regions are separate in their destinations but are 17 linked at their inputs because the responses of the 18 same arrays of receptors and feature detectors are 19 summed in different ways to form the cues (Figures 20 10.6E, 10.7, and 10.8). With a training pattern on 21 each target, the bees learned to ignore the parameters 22 that were displayed on both targets.More accurately 23 put, they learned them on one target and unlearned 24 them on the other. They remembered only the most 25 preferred of the available cues, with their positions to 26 within 8–10 degrees in the vertical direction. Within 27 the local region of the eye, patches of black were 28 processed as a single patch, with a common center 29 (Figure 10.12). Parameters that extended over two 30 or more local regions, however, were learned as two 31 separate cues (see Figures 10.9 and 10.10). 32

There was an order of preference in the learning 33 of cues. Results were often anti-intuitive. A patch of 34 modulation or an isolated spot were preferred over 35 parallel bars and radial spokes that were more salient 36 to human vision. When a weak and a strong cue 37 were presented together, the weak one was scarcely 38 noticed (Figure 10.16H). When the preferred cue 39 was displayed on the unrewarded target, bees 40 learned to avoid it. 41

Radial or circular patterns (Figure 10.7) and 42 orientation (Figure 10.6E) are detected by a distrib-43 uted array that works with any pattern but does not 44 preserve the pattern itself. Radial and tangential cues 45 remain effective when rotated about the center, and 46 are not separated on the two sides of the target. Three 47 or six equally spaced spokes are readily discriminated 48 but not four, five, or seven (Horridge, 2000b). Within 49 each local area, the orientation vectors of the feature 50 detector responses are integrated together to indicate 51 the position of a hub of radial edges (Figures 10.7B, 52 10.14F). Vectors at right angles to these indicate the 53 position of a hub of tangential edges (Figures 10.7B, 54 10.13). The type of hub and its position in the local 55 region to within 8 degrees is remembered, but the 56 actual pattern is lost (Horridge, 2006a). 57

A salient out-of-place cue, or lack of an expected 58 cue, counts as a cue, and is avoided. Counting the 59 absence as well as the presence of unexpected cues 60 makes full use of the recognition mechanism. 61

#### 1 When Recognition Fails,

#### 2 Learning Restarts

3 Bees learn only the cues for the task in hand, and relearn if the task changes. They readily learn to come 4 to a colored patch, but forget and relearn if the color 5 6 or other cues are changed. Similarly, they relearn the situation if an unfamiliar cue is added. This implies 7 that they learn very little at any one place, but learning 8 is continuous while they search for food. Changing 9 the pattern while retaining the preferred cue, or 10 adding an additional familiar cue, had little effect. 11

#### 12 Is There More to Bee Vision?

All known examples of discrimination and failures 13 to discriminate can be explained by the known 14 parameters, feature detectors, and cues. There is no 15 16 evidence of a further mechanism, but, more importantly, there is abundant positive evidence that 17 shapes and local layout are not recognized. In other 18 directions, much remains to be explored. For exam-19 ple, there may be cues that depend on patterns of 20 polarized or ultraviolet light, 60-degree angles, or 21 particular sequences or combinations of other cues, 22 such as a black spot in the center of a radial pattern, 23 or the characteristic motion of another bee. 24

## 25 CONSEQUENCES OF A26 CENTURY OF EFFORT

The analysis of the bee shows what experiments 27 28 must be done with a variety of other animals at a similar level of complexity, such a jumping spiders, 29 crabs, octopus, and fish, and how to do it. As many 30 of the illustrations here show, failures to discrimi-31 nate in training or in tests are an essential part of the 32 analysis. The appropriate test sets were discovered 33 by trial and error, and a list of honeybee cues is now 34 available, so that a test set can be designed for any 35 discrimination, and the properties of the cues and 36 their interactions can be described in further detail. 37 One important lesson is that, in the analysis of 38 39 any mechanism, it is most important to discover as soon as possible the kind of system that one is deal-40 ing with, otherwise a great deal of effort is wasted. 41 For example, because bees use several eye regions 42 43 and switch from one cue to another, it would be useless to rely on quantitative measures of learning abil-44 ity or performance scores in tests with targets that 45 are undefined with respect to the parameters that 46 47 the bees actually use. But that is exactly what has happened for the past century. Moreover, several 48 training parameters were changed simultaneously in 49

a single test, and erroneous conclusions were 50 reached intuitively when a rigorous deduction could 51 have been made from numerous varied tests. Other 52 animals have as yet yielded little because these prin-53 ciples have not been understood. Also, it would be a 54 great waste of time to analyse the spatiotemporal 55 properties of the image of the environment before 56 one knows which features are of interest to bees. 57 First, find the feature detectors, then measure the 58 panorama with them. We were fortunate in finding 59 the apparatus in Figure 10.1 with a pattern size that 60 isolated one or two eye regions, so that the feature 61 detectors and cues could be isolated one by one. 62

It took a long time to realize that the bee visual 63 memory is not like wax that can be moulded to any 64 input, but is a set of independent preformed boxes 65 that are ticked when their appropriate input arrives, 66 so that it is entirely dedicated to the limited needs of 67 the bee. 68

One outcome of this sustained effort on the bee 69 is that we now have a comprehensible model of bee 70 vision. It is still surprising how a few successive sum-71 mations of receptor responses result in such a subtle 72 performance without reassembly of the image. 73 It marks an unavoidable glass ceiling in the evolution 74 of vision, however, because the next level of com-75 plexity requires a new and more complex stage in 76 which individual areas are separately identified and edges are assembled into shapes around the areas. 78 That may require a warm-blooded vertebrate brain. 79

## Bee Vision Is Rich, but the Cues Are80Few and the Map Is Sparse81

Bees that recognized simple landmarks made use of 82 very few cues (Horridge, 2006b). Indeed, only three 83 or four labels with their directions are required to 84 recognize a familiar place because the combinations 85 of cues are quite specific and have expected positions 86 in two dimensions. Only a single cue is sufficient to 87 form a label. The sparser the maps, the less memory is 88 used for the route to and from the reward. Vision is 89 always switched on, and the map is serialized as the 90 bee follows a route. Because it is an inefficient use of 91 energy to detect more than is required, the evolution of 92 bee vision complexity stopped at a very modest level. 93

A century of confusion, controversy, and unjustified conclusions shows that the road was indeed 95 rocky and the anti-intuitive results were difficult to 96 interpret. In a sense, the small number of cues was 97 fortunate because it made their identification easier. 98 The cues appear to be innate and the same in every 99

bee. The analysis would have been impossible using 1 available methods if there had been a greater variety 2 3 of feature detectors and cues, or if different individuals learned different cues, as in the rat (Lashley, 4 1938). Although much is known about their visual 5 recognition of food, mates, predators, or ecological 6 situations, we have no idea what parameters, features, 7 cues, or labels other animals actually detect. It is rela-8 tively easy to show, as in the octopus (Young, 1961), 9 that the image is not reassembled but the real task is 10 to identify the feature detectors and cues. Also, hon-11 eybee vision is subtly adapted to the recognition of 12 place, and other animals have different needs. We 13 can get over the difficulty of how this mechanism 14 evolved by suggesting a progressive change in the 15 number and variety of feature detectors and cues. 16

#### 17 Measurements of Resolution

The feature detectors select the input from the image, 18 so the measured resolution is the value for the feature 19 detectors involved in the test, not the inter-omma-20 tidia angle (Horridge, 2005b). The lowest limit of the 21 resolution is about 2.5 degrees for the modulation 22 cue in black and white, as measured with vertical 23 stripes of adjustable period versus a plain gray target. 24 25 The limit with colored gratings with no blue contrast was slightly larger. With an oblique black-white 26 grating at 45 degrees versus the same at 135 degrees, 27 the limit was near 3.5 degrees because there was no 28 modulation difference and the orientations had to be 29 detected. The size of the minimum patch of a few 30 dozen ommatidia to discriminate a color depends on 31 the photon flux (Vorobyev, Brandt, Peitsch, Laughlin, 32 & Menzel, 2001). A minimum modulation differ-33 ence of 30% was remembered, irrespective of change 34 of pattern (Horridge, 1997a). The resolution of the 35 orientation cue is very poor, greater than 30 degrees 36 in most cases, because the detectors are so short and 37 independent (Figure 10.6D-E). The positions of the 38 center of a black area, of a strong orientation cue, or 39 of a radial or tangential hub were remembered to 40 within about 8-10 degrees in the vertical direction 41 (Figures 10.12, 10.13, and 10.14F). 42

#### 43 Generalization, Errors of Recognition

44 A variety of work over the past century showed that
45 when bees were trained with several patterns, or
46 trained bees were tested with unfamiliar patterns,
47 they remembered something that the patterns dis48 played in common. By analogy, with higher animals,
49 this was called *generalization*. Even Hertz's earliest

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experiments showed that the bees remembered the 50 sums of simple parameters, such as area and length 51 of edge, and they could confuse quite a different pat-52 tern with one with a similar cue. Later researchers, 53 however, failed to deduce the preferred cues from 54 the great variety of accepted patterns that were 55 totally different from the training patterns (Figures 56 10.3F, 10.10C, 10.13C, 10.13D, and 10.20E). 57

Generalization was the consequence of reducing 58 the bees' useful image to the size of the target during 59 the training, by the technique of shuffling the patterns 60 on a table or by interchanging the rewarded and unre-61 warded training patterns, as in Figure 10.1. This pro-62 cedure forced the bees to learn to ignore everything 63 outside the pattern itself, except distant landmarks, 64 and remember only the label of a single pattern at a 65 time. The few cues learned in the local area of the eye 66 were adequate for the single task in hand but insuffi-67 cient for unmistakable discrimination from any other 68 pattern. Effectively, the bees were trained with blink-69 ers for one task with a limited number of cues. As a 70 result, the essential nexus was broken between the 71 local area with depleted recognition of one pattern as 72 a single landmark, and the whole eye that could 73 recognize a place unambiguously by using the wide 74 panorama. Generalization in bees was therefore a 75 consequence of ambiguity through restriction of 76 cues, and was caused by the training regime (Horridge, 77 2009a). Belief, based on analogy with other animals, 78 that generalization in the bee was a cognitive mecha-79 nism, led to confusion for years and failure to make 80 the proper tests (Giurfa, Hammer, Stach, Stollhoff, 81 Müller-Deisig, & Mizyrycki, 1999; Stach, Benard, & 82 Giurfa, 2004; Zhang & Srinivasan, 2004). 83

#### Other Cognitive Visual Abilities of Bees

Besides generalization, it has been proposed that bees 86 recognize some abstract properties of visual images, 87 such as similarity, categories of patterns, human faces, 88 edge orientation from parallax, global properties of 89 patterns, detection of symmetry, shape, and topologi-90 cal differences, by means other than simple cues, as if 91 they had some kind of cognitive ability similar to that 92 of primates. The most significant error of thought was 93 that bees actually saw and remembered the pattern or 94 the scene. Next came the proposal of a cognitive abil-95 ity that was compatible with successful training but 96 not further defined or tested, and therefore left unex-97 plained. In each case, these wild guesses have been 98 replaced by demonstrations of the parameters and 99

84

85

cues that the bees actually detect (e.g., Figures 10.2,
 10.3, 10.10, 10.12, 10.15, 10.18, and 10.20). The mech anistic analysis of the visual processing of the bee is
 closer to the logic of reverse engineering than to com parative psychology, and far from ethology. A qualita-

- 6 tive description of the complete mechanism in no way
- 7 spoils the marvels of the performance, any more than
- 8 an evening sunset is spoiled by the laws of physics.

## 9 The Neuronal Mechanism of Bee10 Learning Is Out of Reach

Although some of the neurons of the bee visual 11 system are individually identifiable, it is impossible 12 to observe the recognition mechanism in action by 13 recording from them, for two or more reasons. The 14 key action is the detection of coincidences of feature 15 detectors, coincidences of cues, and then coinci-16 17 dences of labels that finally trigger recognition. Although the detection of coincidences is the basic 18 mechanism of integration in all nervous systems, it 19 would be a lucky strike indeed to identify the pro-20 21 cess in action here, because in insects we do not find convergent synaptic inputs upon a convenient neu-22 ronal soma. How would nerve impulses be recog-23 nized as a vital part of the visual process? And, when 24 25 recording from one or two neurons, we are ignorant of what is happening in other neurons anywhere in 26 27 the system.

28 Second, successful visual recognition is the 29 result of a learning process. In a physiological preparation with electrodes in place, we are ignorant of 30 where the learning takes place, or when it has 31 32 occurred. Furthermore, the image is not stationary, 33 and visual processing is at work continually in time. Third, observation of the relevant coincidences is 34 a will-o'-the-wisp indeed, because arrays of coinci-35 dences occur, not a single identifiable event. The way 36 forward is the progressive perfecting of model visual 37 systems based on the principles progressively 38 deduced for the bee and other animals, using a vari-39 40 ety of approaches, and then testing them using a computer implementation. These and similar thoughts 41 about explanations of behavior were expressed in an 42 earlier review (Horridge, 1968; p. 398 passim). 43

## 44 AFTER ALL THIS, WHAT DOES45 THE BEE SEE?

46 Far from being a pattern perception device, bee47 vision destroys the pattern in the image and replaces48 it by the layout of a few labels. This is the sparse code49 for a small brain, and we have familiar ones that

open garage doors or control mobile telephones. 50 Bee vision is a set of coincidences like the contributions of numerous molecules to the flavour of 52 a soup or the smell of coffee. Moreover, vision is not 53 a separated modality, as it is in humans, for there are 54 neurons that respond to other modalities in the bee 55 optic lobe, and the visual cues are linked to odors 56 and the time of day. 57

Bees do have a mind's eye, one that can be demonstrated by training the bees to prefer a place or a 59 pattern when one odor is present at a particular 60 hour, but to prefer a different place or pattern when 61 a different odor is present. The bee's mind may be 62 small, and the choice limited, but there must be 63 something in there that the odor acts upon. 64

Several kinds of lapses from human conscious 65 vision may help us to imagine what bee vision is like. 66 Recently, each evening, I have walked out of my 67 house and down a path toward a lake. My mind is far 68 away from the immediate scene, and I remember 69 seeing nothing, but like a blind person I am aware 70 of where I am by a variety of sense modalities. 71 In humans, the progress of subliminal perception 72 can be recorded by brain imaging or event-related 73 potentials, so there is no doubt of its existence, even 74 if no stimulus or outcome is reported. 75

Classically, subliminal perception was regarded 76 as an automatic process that was not affected by 77 consciousness. The term "unconscious inference" 78 was introduced in 1867, by Helmholtz, who consid-79 ered it to be continuously operating with the aid of previous experience but only emerging into con-81 sciousness when amplified by attention (Gregory, 82 1981, p. 362). Another example is subconscious 83 priming, when a word is flashed so briefly on a 84 screen that it is not seen but can still be correctly 85 reported. Other examples are masked perception, 86 inattention blindness, and diverted attention, all of 87 which block conscious vision, although the stimulus 88 may be correctly reported later. 89

Some brain lesions cause a condition called 90 *blindsight*, in which a human subject has no conscious vision in a part or whole of an eye, but is able 92 to report correctly a simple parameter such as a 93 color, a black spot, or a large familiar object, and its 94 position. Perhaps it means something to suggest that 95 bee vision is all blindsight. 96

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